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FOR IMMEDIATE RELEASE

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**DOOR COUNTY COMMUNITY FOUNDATION OFFERS FREE SEMINAR
ON ESTATE PLAN ORGANIZATION**

August 20, 2026 – Door County, Wisconsin – Door County residents are invited to a free seminar designed to help individuals organize their estate plans and prepare for medical health events.

“Planning for What Matters: Organizing Your Estate Plan” will be offered twice:

Tue., Sept. 29 10:00-11:30 a.m. Sturgeon Bay Yacht Club in Sturgeon Bay

Tue., Oct. 6 10:00-11:30 a.m. Birch Creek Music Performance Center in Egg Harbor

The session is hosted by retired estate planning attorney Robert A. Ross Jr., who will discuss the often-overlooked details of estate planning.

A seasoned presenter, Ross manages to talk about the seriousness of the subject matter while keeping the mood light, entertaining, and memorable. During his legal career, Ross specialized in estate planning and administration, business succession planning, charitable giving and retirement planning. He is a Fellow of the Estate Planning Institute of Collaborative Resources (EPICOR) and a frequent speaker and consultant for charitable and professional organizations.

The seminar will focus on helping participants organize their estate plans before a major medical event or other crisis occurs. Topics will include:

- Essential documents to have in place before a major medical event
- Where important estate-planning documents should be kept
- Choosing financial and healthcare powers of attorney
- Reviewing beneficiary designations
- Protecting IRAs and other assets
- Ensuring personal wishes are known and honored

The seminar is the first in the “Planning for What Matters: A Life & Legacy Series.” Future topics that are being planned include:

- Avoiding Common Estate Plan Mistakes
- Incapacity Protection
- Leveraging Retirement Assets
- Aligning Assets with Values
- Protecting your Family's Inheritance

Seating is limited. To learn more or register, please visit givedoorcounty.org/freeseminar/.

About Door County Community Foundation

The [Door County Community Foundation, Inc.](#) is a collection of separate charitable funds set up by individuals, families, nonprofit organizations, private foundations and businesses that are managed, invested and disbursed for the current and future good of Door County. The Community Foundation was launched in 1999, currently administers more than \$80 million in assets, and distributes more than \$10 million to charities every year.

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